



## MEMBERSHIP APPLICATION

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Membership dues are \$12,000 per year.

For Emerging Managers, managers with \$1bn AUM or less, we offer a discounted rate of \$6,000 per year.

Please e-mail this form to Zoe Hughes at zhughes@nareim.org or call 917.355.3957.

Company Name \_\_\_\_\_

Name of Parent Company (if applicable) \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

Website Address \_\_\_\_\_

Number of Employees \_\_\_\_\_

Please describe your business or attach a detailed business description.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## ASSETS UNDER MANAGEMENT

1. Gross Assets Under Management \$ \_\_\_\_\_

2. U.S. Assets \_\_\_\_\_ %

3. International Asset \_\_\_\_\_ %

## SOURCES OF CAPITAL

1. Your Firm's Capital \_\_\_\_\_ %

2. Third Party Capital \_\_\_\_\_ %

3. U.S. Capital \_\_\_\_\_ %

4. International Capital \_\_\_\_\_ %

5. Institutional \_\_\_\_\_ % High Net Worth \_\_\_\_\_ % Retail \_\_\_\_\_ % Other \_\_\_\_\_ %



## INVESTMENT PROGRAMS

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1. Separate Accounts \_\_\_\_\_ % Commingled Funds \_\_\_\_\_ % Other (specify) \_\_\_\_\_ %

If other please specify: \_\_\_\_\_

## INVESTMENT STRATEGIES

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1. Core/Core + \_\_\_\_\_ % Value Add \_\_\_\_\_ % Opportunity \_\_\_\_\_ % Other \_\_\_\_\_ %

2. Equity Real Estate Investments \_\_\_\_\_ % Debt Investments \_\_\_\_\_ % Other \_\_\_\_\_ %

## DESIGNATED PRIMARY MEMBER (E.G. CHAIRMAN, CEO, COO, MANAGING DIRECTOR)

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The primary member leads the relationship with NAREIM and is the point of contact for billing, scheduling, surveys, and other communications. The primary member will also be invited to Executive Officer Meetings.

Name \_\_\_\_\_

Title \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

### Administrative Assistant

Name \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

## OTHER KEY OFFICERS EXPECTED TO PARTICIPATE IN EXECUTIVE OFFICER MEETINGS

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Anyone listed here will be invited to Executive Officer Meetings and Leadership retreats.

Name \_\_\_\_\_

Title \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

Name \_\_\_\_\_

Title \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_



## KEY PROFESSIONALS TO BE INVITED TO NAREIM PROFESSIONAL BAND MEETINGS

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### HR

Name

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Title

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Phone

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Email

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### Architectural, Engineering & Construction

Name

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Title

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Phone

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Email

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### Accounting

Name

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Title

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Phone

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Email

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### Research

Name

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Title

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Phone

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Email

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### Legal & Compliance

Name

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Title

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Phone

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Email

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### Asset & Portfolio Management

Name

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Title

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Phone

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Email

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### Capital Raising & Investor Relations

Name

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Title

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Phone

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Email

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### Acquisitions & Dispositions

Name

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Title

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Phone

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Email

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If you want any other professionals to be invited, please include their names, contact information and professional focus on an additional page.